

Stock Details

BSE code	538596
BSE ID	QUANTBUILD
Face value (₹)	10
No of shares (m)	12.6
Market cap (₹ m)	48.8
30 days avg. daily vol (No)	1,497.7
Free float (₹m)	38.1
Dividend yield FY15 (%)	NM

Stock performance (%)

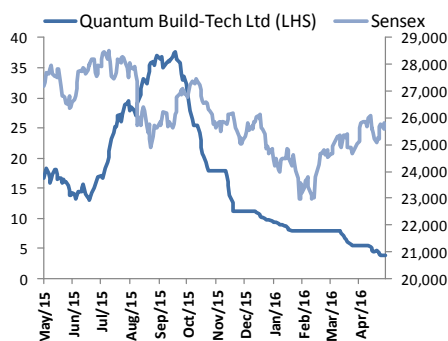
	1M	3M	12M
Absolute	-30%	-51%	-76%
Rel. to Sensex	-29.4%	-61.8%	-69.5%

Shareholding Pattern* (%)

Promoters	FIs	DIs	Others
21.64%	0.0%	0.0%	78.36%

*As of March 2016

Relative Chart



Source: Bloomberg

Quarterly result review – December 2015

- ✓ For the quarter ended 31 December 2015, the total income of the company increased to ₹2.9mn from nil in the corresponding quarter of the previous year.
- ✓ On a q-o-q basis, the total income decreased from ₹10.6mn to ₹2.9mn for the quarter ended 31 December 2015.
- ✓ EBITDA for the Q3'16 were at ₹(1.6)mn up from ₹(2.3)mn in Q3'15, EBITDA margins were negative.
- ✓ Profit for the third quarter of FY16, was at ₹(4.0) million.

Table1: Key Financials

Quarterly financials	Q3'16	Q3'15	% YoY	Q 2'16	% QoQ
Sales (₹ m)	2.9	-	NM	10.6	-72.8%
EBITDA (₹ m)	(1.6)	(2.3)	NM	1.7	NM
EBITDA Margin	-54.4%	NM	NA	16.4%	NM
Dep. & Amor.	0.1	0.1	-25.0%	0.1	-33.3%
EBIT	(1.6)	2.2	NM	1.6	NM
Interest	2.4	2.0	17.5%	2.2	7.3%
PBT	(4.0)	0.2	NM	(0.6)	NM
TAX	-	-	NA	-	NA
Net Profit	(4.0)	-	NM	(0.6)	NM
NPM (%)	-138.3%	#DIV/0!	-	-5.2%	NM
EPS (₹)	-	-	NA	(0.0)	NM
CEPS (₹)	(0.3)	-	NM	-	NM
DPS	NM	NM	NA	NM	NA

*All Figures in ₹ million except per share data
Source: Company, Karvy Investment Advisory

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